## **ZPACE**

## **Morning Newsletter**

Index Performance				News						
Global Indices	LTP	1D Chg.	1D % Chg.	Indian Equities:		Stocks may o	oen lower			
Dow 30	24,575.90	369.04	1.52%	*Trading of Nifty 50 index futures on th	e Singapore s		dicates that the Nifty could fall 61 points	at the opening bell.	Overseas, Asia	an stocks are
S&P 500	2,971.61	48.67	1.67%				ening of economies amid the coronaviru			
FTSE 100	6,067.16	64.93	1.08%							
DAX	11,223.71	148.42	1.34%	Wednesday, following upbeat quarterly results from retailers Target and Lowe's that had investors focused on American businesses reopening and the concensular condense businesses recorded.						
Nikkei 225	20,579.00	-16.15	-0.08%	coronavirus pandemic beginning to recede.						
Nasdaq	9,375.78	190.67	2.08%	Corporate News *Standard Chartered PIc : Standard Chartered Group has completed the sale of its 44.56% equity interest in PT Bank Permata Tbk to Bangkok Bank Public						
Indian Indices	LTP	10 Chg.	1D % Chg.	Company.	itereu Group	has completed	the sale of its 44.56% equity interest in PT	Ddiik Perindid TUK	to ballgkok ba	ank Public
	9,066.55	187.45	2.11%		. A dia sister a li	Nachards and DV	for an internet and firm on Commenting the	la se contra la socia e lla sec		Tata Damas
Nifty 50 BSE Sensex					n Adjaristqali	Netherlands BV	from International Finance Corporation t	nrougn its wholiy-o	whed subsidia	ry lata Power
	30,818.61	622.44	2.06%	International Pte.						
Nifty Bank	17,840.20	353.95	2.02%				e at Rs 1,137.5 cr versus Rs 1,279.3 cr Yo			
NIFTY Midcap 100	12,664.20	193.05	1.55%				at Rs 25 cr, revenue at Rs 11,769 cr versu	s Rs 12,765 cr YoY.		
NIFTY Smallcap 100	3,851.75	39.80	1.04%	*Ajanta Pharma Q4 : Profit at Rs 129.2						
Forex Rates	LTP	1D Chg.	1D % Chg.	*Birlasoft Q4 : Profit at Rs 69 cr versus F						
USD/INR	75.54	-0.01	-0.01%	*Mahindra Logistics Q4 : Profit at Rs 9.7						
EUR/INR	82.80	-0.14	-0.16%	*Supreme Petrochem Q4 : Profit at Rs 2	3.5 cr versus	Rs 39 cr, revenu	e at Rs 663 cr versus Rs 822 cr YoY.			
GBP/INR	92.13	-0.34	-0.37%	*Jubilant Foodworks Q4 : Profit at Rs 33	8.1 cr versus F	s 79 cr, revenue	at Rs 909 cr versus Rs 873 cr YoY.			
JPY/INR	0.70	0.00	-0.09%	Indian Economy						
Commodities	LTP	1D Chg.	1D % Chg.	*India will allow airlines to begin some of	domestic fligh	ts from May 25.	its civil aviation minister said on Wednes	day, two months af	ter the countr	v imposed a
Crude Oil WTI	2,519	117	4.87%				pronavirus."Domestic civil aviation opera			
Natural Gas	134	-5.2	-3.74%	from Monday," the minister, Hardeep S						
Gold	47,152	102	0.22%	Global Economy						
Silver				Global Economy						
	49,084	263	0.54%	*Japan's exports fell the most since the	2009 global f	inancial crisis in	April as the coronavirus pandemic slamm	ed world demand for	or cars, indust	rial materials
Aluminium	131	0.6	0.46%	and other goods, likely pushing the wor	ld's third-larg	est economy de	eper into recession.			
Copper	417	5.35	1.33%							
Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales	NSE Indices / Sectoral Performan						
Cash(Rs Crores)				¶	Latest	1D Chg.	1D % Chg.	Latest	1D Chg.	1D % Chg.
FII	4,522.30	5,988.82	-1,466.52	NIFTY BANK	17840.20	353.95	2.02% NIFTY ENERGY	12508.50	260.80	2.13%
DII	4,855.06	2,481.87	2,373.19	NIFTY IT	13517.40	70.80	0.53% NIFTY PHARMA	9456.80	372.20	4.10%
F&O				NIFTY METAL	1711.50	17.95	1.06% NIFTY MNC	11873.35	110.55	0.94%
FII Index Fut	6517.28	6300.87	216.41	NIFTY AUTO	5603.80	117.65	2.14% NIFTY PSU BANK	1092.45	5.25	0.48%
FII Index Opt	209956.51	210352.58	-396.07	NIFTY FMCG	27290.35	394.60	1.47% NIFTY SERV SECTOR	12023.90	239.65	2.03%
		-		NSE Movers and Shakers						
				Top Gainers	Latest	1D Chg.	1D % Chg. Top Losers	Latest	1D Chg.	1D % Chg.
1				Shree Cement	19.411.65	1,070.90	5.84% Bharti Infratel Ltd.	200.85	-17.9	-8.18%
1				Mahi. & Mahi	405.05	22.15	5.78% IndusInd Bank	357.3	-10.50	-2.85%
Market Volatility	Latest	1D Chg.	1D % Chg.	Dr. Reddy's Labs	3,910.20	210.60	5.69% Hero MotoCorp	2023.6	-49.90	-2.41%
	27.99									
CBOE VIX INDIA VIX		-2.54	-8.32%	HDFC Eicher Motors	1,627.00	87.15	5.66% Vedanta 5.47% Bharti Airtel	88.55	-1.45	-1.61%
	35.81 Latest	-3.64 1M Chg.	-9.23% 1D Chg.	Indian ADR Stocks	13,675.10 atest	708.90 1D Chg.	5.47% Bharti Airtel 1D % Chg.	594.05 Latest	-4.75 1D Chg.	1D % Chg.
10 yrs Gsec Yield					9				1.9	
US In alla	0.68%	0.05	-0.03	Infosys ADR		0.21	2.39% HDFC Bank ADR	37.77		5.30%
India	6.04%	-0.17	0.01	Tata Motors ADR	5.51	0.19	3.57% ICICI Bank ADR	8.17	0.29	3.68% R1
Nifty Supports	\$3	S2	\$1	Nifty Resistance			R3	RZ 0450		
Nifty	8880	8950	9000	Nifty			9220	9150	9	9100
NIFTY 50 Companies s	upport and Resista	ance								
TRADING SYMBOL	NAME OF COMPA	NV		\$3	S2	<b>S1</b>	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutica		1	412.88	425.07	434.08	446.27	455.28	467.47	476.48
INFRATEL	Bharti Infratel Limit			180.07	188.03	201.52	209.48	222.97	230.93	244.42
TCS	Tata Consultancy S			1,901.03	1,916.37	1,932.23	1,947.57	1,963.43	1,978.77	1,994.63
ASIANPAINT	Asian Paints Limiter	d		1,472.02	1,482.33	1,493.37	1,503.68	1,514.72	1,525.03	1,536.07
INFY	Infosys Limited			648.75	654.20	662.10	667.55	675.45	680.90	688.80
TITAN	Titan Company Lim	nited		778.00	798.30	813.40	833.70	848.80	869.10	884.20
UPL	UPL Limited			307.90	321.95	330.50	344.55	353.10	367.15	375.70
ICICIBANK	ICICI Bank Limited			285.37	291.43	296.12	302.18	306.87	312.93	317.62
DRREDDY	Dr. Reddy's Labora	tories Limited		3,387.12	3,540.13	3,623.97	3,776.98	3,860.82	4,013.83	4,097.67
ULTRACEMCO	UltraTech Cement	Limited		3,221.87	3,328.43	3,386.72	3,493.28	3,551.57	3,658.13	
WIPRO	Wipro Limited			179.00	180.60	182.70	184.30	186.40	188.00	190.10
ITC	ITC Limited			162.83	166.92	168.83	172.92	174.83	178.92	180.83
IOC	Indian Oil Corporat	tion Limited		68.67	70.28	71.27	72.88	73.87	75.48	76.47
KOTAKBANK	Kotak Mahindra Ba			1,042.27	1,078.63	1,105.27	1,141.63	1,168.27	1,204.63	1,231.27
TECHM	Tech Mahindra Lim			493.10	501.90	507.20	516.00	521.30	530.10	535.40
HDFCBANK	HDFC BANK Limited			790.23	811.22	822.03	843.02	853.83	874.82	885.63
ONGC	Oil & Natural Gas C		1	73.87	75.08	76.07	77.28	78.27	79.48	80.47
HINDUNILVR	Hindustan Unilever			1,929.60	1,952.30	1,964.60	1,987.30	1,999.60	2,022.30	2,034.60
LT	Larsen & Toubro Li	mited		746.00	773.00	787.00	814.00	828.00	855.00	869.00
AXISBANK	Axis Bank Limited			331.93	340.97	348.23	357.27	364.53	373.57	380.83
HDFC	Housing Developm	ent Finance Corpor	ation Limited	1,418.33	1,481.67	1,513.33	1,576.67	1,608.33	1,671.67	1,703.33
NTPC	NTPC Limited			84.87	87.08	88.97	91.18	93.07	95.28	97.17
HCLTECH	HCL Technologies L	.imited		499.60	507.30	513.25	520.95	526.90	534.60	540.55
INDUSINDBK	IndusInd Bank Limit			336.10	343.45	356.15	363.50	376.20	383.55	396.25
RELIANCE	Reliance Industries	Limited		1,331.93	1,362.47	1,385.78	1,416.32	1,439.63	1,470.17	1,493.48
BAJAJ-AUTO	Bajaj Auto Limited			2,361.82	2,419.63	2,464.82	2,522.63	2,567.82	2,625.63	2,670.82
BAJFINANCE	Bajaj Finance Limite	ed		1,797.20	1,866.10	1,922.20	1,991.10	2,047.20	2,116.10	
ZEEL	Zee Entertainment		1	143.22	146.28	148.52	151.58	153.82	156.88	159.12
CIPLA	Cipla Limited	to proce confided		555.57	575.48	584.52	604.43	613.47	633.38	642.42
BAJAJFINSV	Bajaj Finserv Limite	be		4,253.35	4,387.40	4.471.75	4,605.80	4,690.15	4,824.20	
SBIN	State Bank of India			4,255.55	4,387.40	4,4/1./5	4,605.80	4,690.15	4,824.20	4,908.55
ADANIPORTS	ADANIPORTS			299.32	305.43	312.57	318.68	325.82	331.93	339.07
COALINDIA	Coal India Limited			118.65	120.25	121.95	123.55	125.25	126.85	128.55
GRASIM	Grasim Industries L			469.73	488.37	501.68	520.32	533.63	552.27	565.58
BHARTIARTL	Bharti Airtel Limiter			562.47	575.53	585.87	598.93	609.27	622.33	632.67
POWERGRID	Power Grid Corpor		ed	150.78	153.27	155.68	158.17	160.58	163.07	165.48
MARUTI	Maruti Suzuki India			4,555.83	4,650.67	4,730.33	4,825.17	4,904.83	4,999.67	5,079.33
TATAMOTORS	Tata Motors Limite			76.83	78.77	80.53	82.47	84.23	86.17	87.93
BPCL	Bharat Petroleum (		9	267.65	279.85	287.00	299.20	306.35	318.55	325.70
GAIL	GAIL (India) Limited			74.03	77.67	79.68	83.32	85.33	88.97	90.98
HEROMOTOCO	Hero MotoCorp Lin			1,941.85	1,966.60	2,018.30	2,043.05	2,094.75	2,119.50	2,171.20
HINDALCO	Hindalco Industries			109.18	112.72	114.88	118.42	120.58	124.12	126.28
M&M	Mahindra & Mahin			336.57	358.13	370.57	392.13	404.57	426.13	438.57
VEDL		rurd Linnied								
	Vedanta Limited			86.38	87.32	88.68	89.62	90.98	91.92	93.28
										294.60
										176.93
EICHERMOT	Eicher Motors Limi	tea		11,676.00	12,272.00	12,608.00	13,204.00	13,540.00	14,136.00	14,472.00
TATASTEEL JSWSTEEL EICHERMOT	Tata Steel Limited JSW Steel Limited Eicher Motors Limi	ited		252.90 162.83 11,676.00 End of the Repo	261.50 165.57 12,272.00	266.80 167.53 12,608.00	275.40 170.27 13,204.00	280.70 172.23 13,540.00	289.30 174.97 14,136.00	-

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